



## **Retirement Plan Associate**

Arista's mission is to lead people to Financial Security by making benefit, retirement and wealth decisions easy. This simple concept permeates our culture.

We have built a very successful retirement plan practice within our firm to advance our corporate mission of financial security for the employees of our clients. Recent growth of the practice has led to the need for an additional Retirement Plan Associate. This individual will be responsible for providing hands-on guidance and support to Retirement Plan Sponsors with plan assets ranging from \$1M - \$20M. In this role, you will provide assistance in the following areas: employee education and financial consultation, plan management, plan design, and investment performance monitoring. Accordingly, the best fit candidates will likely have 3-5 years of experience serving mid-market retirement plan clients with excellent communication skills and alignment with our core values. Appropriate Securities license is a plus or ability to attain license within 6 months of employment. Substantial career growth opportunities are available within the firm.

We have a comprehensive support team already in place including a Senior Retirement Plan Advisor, Investment Analyst, Office Administrator and an operational support team that handles Finance, Human Resources, Marketing and Technology. We also utilize comprehensive CRM software, Plan Compliance and Administration Platforms, Benchmarking tools, along with continuous training, development and support from the largest independent broker-dealer in the U.S. (LPL Financial).

We are continually recognized for industry leadership including: Retirement Plan Industry Leader (Wall Street Journal), Leading Retirement Plan Advisor (Plan Sponsor Magazine), Top Financial Advisor (Financial Times) and for Outstanding Client Service (LPL Financial).

Perhaps most importantly, Arista is a GREAT place to work. We have been recognized as a "Best Places to Work" and "Healthiest Employer" by the Atlanta Business Chronicle and as a "Psychologically Healthy Workplace" by the Georgia Psychological Society. The City of Alpharetta has declared Arista a "Business of Excellence." Further, Arista's employees receive a benefits package that is second to none vetted by a five-person committee scouring the marketplace for the best new ideas and programs designed to assist in their own financial security (the cobbler's kids need shoes, too!). Employees also have access to an on-site fitness facility—strong body, strong mind!

Come join our Team!

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